

Five Worst Estate Planning Mistakes: Moriah Adamo Featured in Roslyn Living

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BY MORIAH ADAMO

Estate planning is the process of creating a plan to manage your property and assets while you are alive and distribute them after your death. While everyone jokes about “death and taxes”, planning for these events is something most people postpone and some neglect altogether. Even those who do plan can fall into common traps that lead to serious problems for loved ones down the line. Here are the 5 worst estate planning mistakes people make and how to avoid them.

1. FAILING TO PLAN

The worst mistake you can make is not planning at all! Many assume that if they don't create a will or formal estate plan, then assets will simply pass to their family. In reality, if you die

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3. GIFTING

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Read Moriah's feature from Roslyn Living, titled "Five Worst Estate Planning Mistakes"