## M&A: Selling Your Business: Maximizing the Value Panel Discussion Featuring Neil Kaufman, Esq.

May 12, 2016

Join us in our Grant Thornton office for this special program!

Thursday, May 12th 2016

**Grant Thornton, LLP** 

445 Broadhollow Rd.

Melville, NY 11747

Come hear a panel of experts discuss experiences shared, lessons learned and reflections surrounding business succession and transaction planning. When thinking about selling a piece or all of your business, one needs to be prepared to maximize value for the enterprise you have worked so hard to build. We have assembled a panel of experts to discuss:

- How should you prepare your company for sale and what issues should you consider?
- What questions should you ask your advisors?
- What does a sale process look like?
- What would you need to prepare to entertain interested parties?

We have structured the format to be interactive with a panel discussion to start followed by a Q&A session with our panel and an expanded group of experts.

## This distinguished panel includes:

- John Snead, President, Merchant Capital Access
- Neil Kaufman, Chairman of Corporate Dept., Abrams, Fensterman, Fensterman, Eisman, Formato,
  Ferrara & Wolf, LLP
- John Von Bargen, Managing Director, H.I.G. Capital
- John Cristiano, Managing Director, Grant Thornton, LLP

## Moderated By:

• David Clark, Managing Director, Raymond James Investment Banking, Inc.

8:15 - 9:00a.m. - Breakfast and Networking

9:00 - 9:45 a.m. - Panel Discussion

9:45 - 10:30 a.m. - Q&A and Open Forum

## **Questions and Registration**

Please contact Denis O'Leary at denis.o'leary@us.gt.com or 631.577.3523.

Please RSVP by Friday, May 6th 2016.

Register For Event