

NYSBA CLE: Considerations for Estate Plans with Minors or Special Needs Beneficiaries

FEATURED ATTORNEY



Moriah Adamo
Partner

Moriah Adamo, Directing Manager of Abrams Fensterman's Elder Law and Estate Planning / Administration Department in Long Island, will present a CLE titled:

Considerations for Estate Plans with Minors or Special Needs Beneficiaries

This presentation will explore key considerations in estate planning for families with minor children and special needs beneficiaries.

Topics include:

- Special Needs Trusts (SNTs): Ensuring financial security while preserving eligibility for government benefits.
- Descendant Trusts: Exploration of structures for providing for minor children.
- Nominating Guardians: Considerations for nominating guardians in testamentary instruments
- Financial Planning: Strategies for funding trusts and securing the future.
- Advance Directives: Overview of the import Powers of Attorney and Health Care Proxies

This event is free for NYSBA Members. Click here for more information.